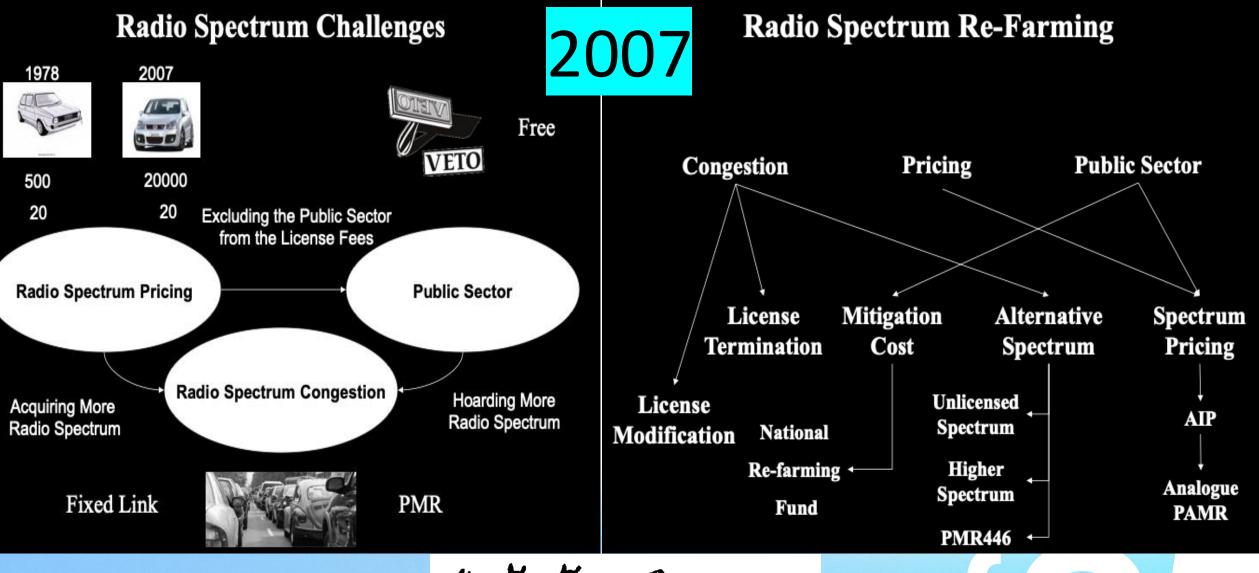
# **PTC** Radio Spectrum Re-Farming A Change of Paradigm

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#### **Radio Spectrum Re-Farming (2025)**

- Re-Farming: Redeployment Repurposing Re-allocation and more...
- License Termination (Use it or lose it) Incentive Pricing vs. Alternative Specturm – Mitigation Cost
- Lengthy process: 13 years to re-farm the 700 MHz (1996-2009)
- Incentive Auction (two-sided auction).
- Special measures during COVID-19: Leasing, temporary assignments



### 1<sup>st</sup> Paradigm: Cellular Mobile Technologies

- 2G: very lengthy, License expiration
- 3G 4G: Technology Neutrality
- 3G: Auction fees
- EU: Revocation of GSM Directions
- US: overlay or secondary license

- 2G-3G Sunsets
  5G: Dynamic Spectrum Sharing (DSS) (DSS)



#### **2nd Paradigm: Regional Mobile Allocation**

- GE-06 (470-862 MHz)
- Replanning of the Broadcasting service (Repacking)
- 1st Digitial Dividend (800 MHz WRC-07)
- 2nd Digital Dividend (700 MHz WRC-12)

- C-band v.s. Ka Ku
- Replanning of the Satellite Service (Migration)
- 3400-3600 MHz Primary Mobile Allocation plus IMT Identification -Footnotes
- 3600-3800 MHz *Regional* Primary Mobile Allocation without IMT Identification - Footnotes



## **3rd Paradigm: Sharing**

- TVWS: Two Tiers Incumbent + Secondary
- LSA/ASA: Two Tiers Incumbent + Primary
- CBRS: Three Tiers Incumbent + PALS + GAAS
- 3.8-4.2 GHz: Verticals
- 5925-7125 MHz: AFC LPI





## 4th Paradigm: Unilateral

- 600 MHz: US vs. Region 1 & Region 3
- 24.125 27.5 GHz: FCC vs. NOWA vs. NASA
- 27.5-29.5 GHz: US vs. ITU
- 3.7-3.98 GHz: FCC vs. FAA & Mobile vs. Aerauntical Navigation
- 12 GHz: Dish vs. Starlink





### **Discussions**

- Influence of Re-farming Paradigm on spectrum prices: CBRS vs. C-Band & 3G v.s. 4G – Technology Neutrality.
- Influence of International Regulations on re-farming decisions: IMT vs. Mobile - WRC Triggers- Multiple tiers of Sharing - National vs International Interference perspective -IMT Label – IMT in fixed bands.
- Future Paradigms of Spectrum Re-farming: Open Access Hybrid Sharing – Receiver Performance



## **Final Remarks**

- Exclusivity vs. Sharing
- Re-Farming: A Zero-Sum Game?
- Spectrum Divide



